



HIGH-GRADE GOLD EXPLORATION WITH NEAR-TERM CASH FLOW POTENTIAL

CORPORATE HIGHLIGHTS



Junior gold exploration company focused on exploring and developing projects in Mexico



Tarachi project covers 3,708 ha of highly prospective mineral concessions in the Sierra Madre gold belt of Sonora, near Alamos Gold's Mulatos mine & Agnico Eagle's La India mine



Led by experienced team with extensive international experience



Flagship Magistral Mill & Tailings project in Durango Mexico, with near term pathway to gold production & cashflow potential



5,000m drill program underway testing high-grade gold showings to determine strike and down dip extents



Expecting positive cash flow in 2022

Magistral del Oro Acquisition

February 2021

The mill and high-grade tailings gold project, located in the State of Durango, provide Tarachi with a near term pathway to gold production.

Project Details:

- ◆ Modern 1,000 TPD Merrill-Crowe tailings reprocessing plant and tailings disposal facility
- ◆ Gold production planned for 2022
- ◆ Skilled local workforce with long history of mining
- ◆ Highway-accessible, 3km from Santa Maria del Oro (pop.5.5k)

History:

- ◆ Gold mining in the area dates back to 1620
- ◆ Significant production, which resulted in the present tailings deposit, began in 1890 through 1915. Full production using flotation began in 1942 and continued to 1960.

Tailings Resource:

- ◆ 1.3Mt at 2.05 g/t Au (non NI 43-101 compliant)
- ◆ Estimated to contain 87,000 oz Au





Tarachi Gold Projects

The project consists of the San Javier, Pretoria, Chivitas, Jabali, Texana, Juliana and Tarachi concessions for a total of 3,708 ha in the prolific Mulatos Gold trend.

- ◆ Option to acquire 100% ownership of prime mineral concessions totaling 3,708 ha located in Sonora, Mexico ~220 km by air east of the city of Hermosillo and 300 km south of the U.S. border
- ◆ Located in an established gold mining region
- ◆ Part of the prolific Sierra Madre Belt
- ◆ High-grade (often bonanza-grade) gold in veins and shear zones, disseminated gold in breccias and Widespread argillic alteration

Tarachi South

Jabali:

- **2021 drill results include 6.91 g/t Au over 63.40m including 33.66 g/t Au over 5.60m**
- 2020 drill results include 5.05 g/t Au over 20.75m and 4.54 g/t Au over 20.1m
- The Jabali concessions consist of a 70 ha land package located 6km West from the “Mulatos” gold-and silver-producing heap-leach mine operated by Alamos Gold Inc (“Alamos”)
- Hosts the historic La Dura underground mine, where an estimated 150,000 tonnes at 3 g/t Au was mined
- The La Dura underground mine has extensive underground workings in an intensively silicified and brecciated rhyolite

Tarachi North

San Javier:

- High-grade shear zone and bulk tonnage potential in breccia
- Historic drill results of 34.5 g/t Au over 5.0m and 24.3 g/t Au over 3.0m in holes 100m apart
- Recent drilling by Tarachi intersected 11.9 g/t Au over 2m and 5.4 g/t Au over 5.6m
- 2nd phase of drilling targeting deeper extent of mineralized breccias in March-April

Pretoria:

- Located across the valley from Agnico Eagle’s 363koz Au Tarachi deposit
- Host to a series of showings and artisanal workings over a widespread area of argillic alteration



Location of Tarachi Gold Projects



Management and Directors

- ◆ Michael Konnert, Chairman
- ◆ Cameron Tymstra, CEO
- ◆ Mahesh Liyanage, CFO
- ◆ Lorne Warner, VP Exploration, Director
- ◆ Veljko Brcic, Director
- ◆ Brian Goss, Director
- ◆ Cole McClay, Director



Share Structure

Ticker	CSE: TRG
Basic Shares Outstanding	71M
Options	5.1M
Warrants	25.9M
FD Shares Outstanding	102M
Market Capitalization (Basic)	C\$20M
Cash	C\$3M



Contact

Jon Ward, Corporate Communications
700-1090 W. Georgia St.
Vancouver, BC V6E 3G4
info@tarachigold.com